

### MANAGE THE BUSINESS

*From Lead Gen Through ERP Integration*  
Enterprise class CRM plus Projects, Tasks, Resources, Budgets, Contracts, Tickets, Finances, Retainers, Documents, Quotes, Products, Sites, Equipment, Materials & DRP & more.

### FIELD SERVICE

*Time and Expense*  
Capture time and expenses using the TimeLinx SmartMobile™ iOS/Android native app plus expenses, mileage, travel, materials, signatures, photos, per diems and more.

### APPROVE WORK

*Eliminate Pro-forma Invoices*  
Configurable Approvals system with Hold, Do Not Bill, Warranty, pro bono, automated adjustments and manual overrides drives accurate invoices.

### CAPTURE JOB COSTS

*Job Cost Numbers*  
Complete oversight of labor costs from staff & sub-contractors provides control at all times with controlled data access. DCAA compliant.

### INTEGRATE ALL DATA

*Eliminate Information Silos*  
Embedding TimeLinx inside CRM — including ERP integration — results in a complete Project and Service Management Solution eliminating multiple applications and dynamically growing with you.

### BOOST THE BOTTOM LINE

*Revenues and Profits*  
Eliminate errors with our proprietary “Profit Optimization Engine™” that simultaneously evaluates, calculates, adjusts and notifies based on multiple price and cost factors to maximize profits.

### ALLOCATE ASSETS

*Resources, Equipment, and More*  
Integrated Gantt charts and calendars enable assigning and scheduling people, rooms, rental equipment, sub-contractors, vehicles and more.

### UNITE DEPARTMENTS

*Sales, Services, Support, and Finance*  
Provide the positive experience your customers deserve, and that your prospects were promised, while improving organization-wide communications.

### ACCESS GLOBALLY

*24/7/365 Secure Web and Mobile Device Access*  
Cloud deployment options provide freedom of choice. Integrated security controls access to all functions, data, logic, modules, currencies, rates and more.

### SCALE UP

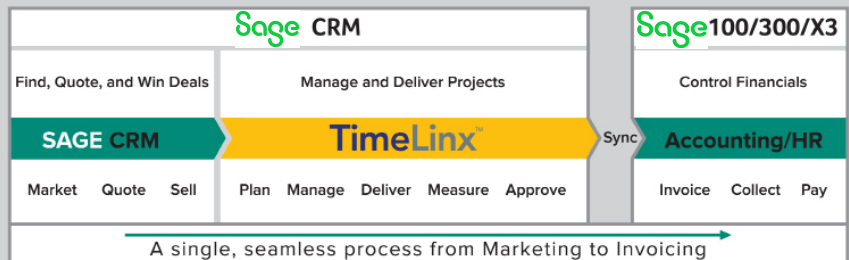
*Built for Growth*  
Start with required features & expand as you grow.

## Full-Lifecycle Project and Service Management



## Embedded Within Sage CRM

Project and service management functions naturally work best inside CRM—right where all your data lives.



Request a demo today to learn how much more easily and profitably you could be running your business with **TimeLinx Project & Services Management.**

Questions about TimeLinx PSM for Sage CRM?

**We have the answers!**

[Visit Our Website](#)

[www.TimeLinxSoftware.com](http://www.TimeLinxSoftware.com)

[Send Us an Email](#)

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[Schedule a Call](#)

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## What Users Say...

*"TimeLinx has dramatically improved our ability to deliver work efficiently and profitably."*

*"TimeLinx has allowed us to grow our business in a way we simply couldn't before."*

*"Using TimeLinx, we have a deeper understanding of our client relationships that allows us to deliver better services and support to our clients."*



Built in Sage CRM

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Feature	Included/Optional
<b>All Access (Full User):</b>	
Sage CRM	✓
SmartMobile™ Native iOS/Android App	Option
Approvals (Time & Expense)	✓
Attendance	✓
Budgets	✓
Capacity Planning	Option
Case Management & Financials	✓
Contracts	✓
Document Attachments	✓
Expenses	✓
Financial Project P&L's	✓
Forms - Custom	✓
Gantt Charts	✓
Issues	✓
Milestones	✓
Multi-Currency	✓
Non-Working Days	✓
Parent-Child Projects	✓
Products	✓
Projects/Jobs	✓
Resource Management	✓
Retainers	✓
Sites	✓
Tasks	✓
Time Entry	✓
Service Query	✓
Project/Consultant-Specific Rates and Costs	✓
Profit Optimization Engine™	✓
CRM & WebCalendar Scheduling	✓
ERP Accounting Integration (TAP)	Option
<b>Timekeeper</b>	
CRM	✓
Time & Expense Entry	✓
<b>TimeGrid™</b>	
Time & Expense Entry	✓
<b>SmartMobile™</b>	
Case/Incident Time Entry	✓
Time & Expense Entry	✓
MyWork™ (Assignments and Schedules)	✓